

## Consolidated Balance Sheet

(millions, except share data)	2008	2007
<b>Current assets</b>		
Cash and cash equivalents	\$ 255	\$ 524
Accounts receivable, net	1,143	1,011
Inventories	897	924
Other current assets	226	243
<b>Total current assets</b>	<b>\$ 2,521</b>	<b>\$ 2,702</b>
<b>Property, net</b>	<b>2,933</b>	<b>2,990</b>
<b>Goodwill</b>	<b>3,637</b>	<b>3,515</b>
<b>Other intangibles, net</b>	<b>1,461</b>	<b>1,450</b>
<b>Other assets</b>	<b>394</b>	<b>740</b>
<b>Total assets</b>	<b>\$10,946</b>	<b>\$11,397</b>
<b>Current liabilities</b>		
Current maturities of long-term debt	\$ 1	\$ 466
Notes payable	1,387	1,489
Accounts payable	1,135	1,081
Other current liabilities	1,029	1,008
<b>Total current liabilities</b>	<b>\$ 3,552</b>	<b>\$ 4,044</b>
<b>Long-term debt</b>	<b>4,068</b>	<b>3,270</b>
<b>Deferred income taxes</b>	<b>300</b>	<b>647</b>
<b>Pension liability</b>	<b>631</b>	<b>171</b>
<b>Other liabilities</b>	<b>947</b>	<b>739</b>
<b>Commitments and contingencies</b>		
<b>Shareholders' equity</b>		
Common stock, \$.25 par value, 1,000,000,000 shares authorized Issued: 418,842,707 shares in 2008 and 418,669,193 shares in 2007	105	105
Capital in excess of par value	438	388
Retained earnings	4,836	4,217
Treasury stock at cost 36,981,580 shares in 2008 and 28,618,052 shares in 2007	(1,790)	(1,357)
Accumulated other comprehensive income (loss)	(2,141)	(827)
<b>Total shareholders' equity</b>	<b>\$ 1,448</b>	<b>\$ 2,526</b>
<b>Total liabilities and shareholders' equity</b>	<b>\$10,946</b>	<b>\$11,397</b>

Refer to Notes to Consolidated Financial Statements.